

CALCUL RAPPORT D'ECHANGE FUSION

**LUX EQUITY SICAV
LUX FUNDS SICAV**

Only fill in fields in "blue"

Decimals of the currency: 2

Decimals of number of shares: 4

Compartiment	Devise	Parts	ISIN parts	Total Actifs Nets (Devises)	PARITE	Total Actifs Nets EUR	Nbre parts	VNI/part (Devises)	VNI/part EUR	Rapport d'échange	SOQI nbre parts Théorique	
Compartiment absorbant												
LUX-FUNDS EQUITY GLOBAL (012910)	EUR	C1	Capitalisation	LU0047355440	0.00	1.00000	0.00	0.000000	296.50000	296.50000		401,729.2019000
LUX-FUNDS EQUITY GLOBAL (012910)	EUR	C2	Capitalisation	LU1679512878	0.00	1.00000	0.00	0.000000	159.88000	159.88000		323,813.3801000
LUX-FUNDS EQUITY GLOBAL (012910)	USD	C3	Capitalisation	LU1366720370	0.00	1.00000	0.00	0.000000	323.59000	323.59000		55,484.5733000
LUX-FUNDS EQUITY EUROPE (012907)	EUR	C1	Capitalisation	LU1366720024	0.00	1.00000	0.00	0.000000	177.10000	177.10000		878,105.4771000
LUX-FUNDS EQUITY EUROPE (012907)	EUR	C2	Capitalisation	LU1679512951	0.00	1.00000	0.00	0.000000	125.18000	125.18000		392,793.2391000
LUX-FUNDS EQUITY NORTH AMERICA (012909)	USD	C1	Capitalisation	LU0110612735	0.00	1.00000	0.00	0.000000	233.89000	233.89000		335,050.2999000
LUX-FUNDS EQUITY NORTH AMERICA (012909)	USD	C2	Capitalisation	LU1679513090	0.00	1.00000	0.00	0.000000	177.18000	177.18000		309,161.5780000
LUX-FUNDS EQUITY EMERGING MARKETS (012908)	EUR	C1	Capitalisation	LU0299616465	0.00	1.00000	0.00	0.000000	149.25000	149.25000		144,384.6906000
LUX-FUNDS EQUITY EMERGING MARKETS (012908)	EUR	C2	Capitalisation	LU1679513173	0.00	1.00000	0.00	0.000000	98.71000	98.71000		247,594.8767000
LUX-FUNDS EQUITY QUALITY SELECTION (012912)	EUR	C1	Capitalisation	LU2813228348	0.00	1.00000	0.00	0.000000	239.81000	239.81000		685,530.0423000
LUX-FUNDS EQUITY QUALITY SELECTION (012912)	EUR	C2	Capitalisation	LU2813228421	0.00	1.00000	0.00	0.000000	155.98000	155.98000		105,095.3002000
LUX-FUNDS EQUITY BEST SECTORS (012913)	EUR	C1	Capitalisation	LU1740263949	0.00	1.00000	0.00	0.000000	144.53000	144.53000		700,461.5165000
LUX-FUNDS EQUITY GREEN (012911)	EUR	C1	Capitalisation	LU2173353967	0.00	1.00000	0.00	0.000000	111.20000	111.20000		905,012.3436000
LUX-FUNDS EQUITY GREEN (012911)	EUR	C2	Capitalisation	LU2173354692	0.00	1.00000	0.00	0.000000	101.06000	101.06000		60,288.8291000
Compartiment absorbé												
LUX-EQUITY GLOBAL (012701)	EUR	C1	Capitalisation	LU0047355440	119,111,467.74	1.00000	119,111,467.74	401,729.201900	296.50000	296.50000	1.000000	401,729.2019000
LUX-EQUITY GLOBAL (012701)	EUR	C3	Capitalisation	LU1679512878	51,770,178.18	1.00000	51,770,178.18	323,813.380100	159.88000	159.88000	1.000000	323,813.3801000
LUX-EQUITY GLOBAL (012701)	USD	C2	Capitalisation	LU1366720370	17,954,522.85	1.00000	17,954,522.85	55,484.573300	323.59000	323.59000	1.000000	55,484.5733000
LUX-EQUITY HIGH DIVIDEND (012703)	EUR	C1	Capitalisation	LU0830687793	84,785,820.67	1.00000	84,785,820.67	366,785.743500	231.16000	231.16000	0.963929	353,555.4149000
LUX-EQUITY HIGH DIVIDEND (012703)	EUR	D1	Distribution	LU0830688098	5,500,618.41	1.00000	5,500,618.41	39,196.587300	140.33000	140.33000	0.585171	22,936.7062000
LUX-EQUITY EUROPE (012704)	EUR	C1	Capitalisation	LU1366720024	155,511,102.86	1.00000	155,511,102.86	878,105.477100	177.10000	177.10000	1.000000	878,105.4771000
LUX-EQUITY EUROPE (012704)	EUR	C2	Capitalisation	LU1679512951	49,171,421.95	1.00000	49,171,421.95	392,793.239100	125.18000	125.18000	1.000000	392,793.2391000
LUX-EQUITY NORTH AMERICA (012707)	USD	C1	Capitalisation	LU0110612735	78,366,360.13	1.00000	78,366,360.13	335,050.299900	233.89000	233.89000	1.000000	335,050.2999000
LUX-EQUITY NORTH AMERICA (012707)	USD	C2	Capitalisation	LU1679513090	54,776,727.21	1.00000	54,776,727.21	309,161.578000	177.18000	177.18000	1.000000	309,161.5780000
LUX-EQUITY EMERGING MARKETS (012708)	EUR	C1	Capitalisation	LU0299616465	21,549,559.23	1.00000	21,549,559.23	144,384.690600	149.25000	149.25000	1.000000	144,384.6906000
LUX-EQUITY EMERGING MARKETS (012708)	EUR	C2	Capitalisation	LU1679513173	24,439,725.58	1.00000	24,439,725.58	247,594.876700	98.71000	98.71000	1.000000	247,594.8767000
LUX-EQUITY LOW VOLATILITY (012709)	EUR	C1	Capitalisation	LU0231856286	74,111,370.60	1.00000	74,111,370.60	309,037.921200	239.81000	239.81000	1.000000	309,037.9212000
LUX-EQUITY LOW VOLATILITY (012709)	EUR	C2	Capitalisation	LU1679513330	16,393,193.62	1.00000	16,393,193.62	105,095.300200	155.98000	155.98000	1.000000	105,095.3002000
LUX-EQUITY BEST SECTORS (012710)	EUR	C1	Capitalisation	LU1740263949	101,236,652.57	1.00000	101,236,652.57	700,461.516500	144.53000	144.53000	1.000000	700,461.5165000
LUX-EQUITY GREEN (012711)	EUR	C1	Capitalisation	LU2173353967	100,637,767.43	1.00000	100,637,767.43	905,012.343600	111.20000	111.20000	1.000000	905,012.3436000
LUX-EQUITY GREEN (012711)	EUR	C2	Capitalisation	LU2173354692	6,092,977.24	1.00000	6,092,977.24	60,288.829100	101.06000	101.06000	1.000000	60,288.8291000

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Compartiment absorbant	Devise	Parts	ISIN parts	Estimation parts en circulation après fusion	VNI/part (devise)	Total actifs nets en devise après fusion	Différence arrondis	Impact différence arrondis	
LUX-FUNDS EQUITY GLOBAL (012910)	EUR	C1	Capitalisation	LU0047355440	401,729.201900	296.50	119,112,708.36	1,240.62	0.0010%